



**Canadian Federation of University  
Women/Kanata Scholarship Trust**

**2019  
ANNUAL REPORT**

JUNE 2020

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## MISSION

***“To assist women in meeting their educational pursuits by granting scholarships and awards from this charitable Trust dedicated to that purpose”***

### **BOARD of TRUSTEES**

Chair	Lorraine Drewell
Secretary	Joyce Lemke
Treasurer	Sandra St. Germain
Resource	Louanne Lax

### **STANDING COMMITTEE OF THE TRUST**

#### **CFUW/Kanata Scholarship Trust Awards Committee 2019-2020**

Chair	Sandy Burger
Members	Lidia Cormier Wende Collins
Trustee Liaison Representative	Lorraine Drewell

### **STANDING COMMITTEE OF THE TRUST**

#### **CFUW/Kanata Scholarship Awards Committee 2018-2019**

Chair	Ann Mulvihill
Members	Wende Collins Joelyn Gregory Jeanie Biro Judy Tinsley Tomi Hunter
Trustee Liaison Representative	Louanne Lax

## CHAIR of the TRUSTEES REPORT

Lorraine Drewell

On behalf of the Trustees, I am proud to present our 2019 Annual report that highlights the accomplishments of the Trust and the impact of the generous and enduring support from all our donors and, in particular, from CFUW/Kanata in helping us attain our goals.

At a glance, 2019 has been the Trust's most influential year yet in affecting the lives of students at the high school as well as university undergraduate and graduate levels, for more scholarships were awarded than ever before.

The year turned out to be an incredibly busy one as the Trustees took on the daunting task of rewriting the Declaration of the Trust and creating a Guidelines manual. Both were designed to meet Canada Revenue Agency's requirements that called for better definition of the management and decision-making practices of the Trust and a changed relationship between the Club and the Trust.

The Trustees seized this revision opportunity to also improve the clarity and precision of the Declaration and to inject increased flexibility that would allow for more efficient and easier management of small changes to the scholarship program. We took into consideration comments from CFUW/Kanata's President and her Executive, and from the current Awards Committee of the Trust to further improve the documents.

We are so thankful for the enormous amount of help we received from the Awards Committees of 2018-2019 and this current 2019-2020 year. These dedicated volunteers worked very hard to evaluate and bring to the Trust's attention suitable recipients for the various scholarship awards.

These awards are only possible with the generous donations to the Trust, mainly from CFUW/Kanata, whose members are passionate about our shared mission. Their creativity in fundraising is inspiring, heart-warming and greatly appreciated. It means the world to the Trust and by extension to the recipients of the awards to have such reliable support.

Looking back at 2019, we have made huge leaps forward in delivering help to deserving students. I am very proud of our accomplishments and I am sure that all CFUW/Kanata members are feeling equally proud that their substantial contributions greatly assist the Trust in achieving its goals.

Together, we can accomplish so much.

Stay safe and healthy,  
Lorraine

## IMPACT OF THE SCHOLARSHIP PROGRAM

In 2019, a total of 13 scholarships were awarded: \$7,000 to local high school students, plus \$5,000 to indigenous undergraduate and graduate students, plus \$30,000 that was matched by another \$30,000 from Carleton University to provide an endowment scholarship

A \$1000 scholarship was awarded at each of nine local high schools. Seven winners accepted and continued on with post secondary education.

### High School Scholarships

A \$1000 scholarship was awarded at each of nine local high schools. Seven winners accepted and continued on with post secondary education.

#### Catholic High Schools

- Holy Trinity H.S. - Trixie Mendez
- Sacred Heart H.S. - Kristelle Yabut
- E.S. Paul-Demerais - Lily Charron

#### Public High Schools

- A.Y. Jackson H.S - Julie Dang
- Earl of March S.S. - Violet Cai
- South Carleton H.S. - Kelsey Clark
- West Carleton H.S. - Tressa Watson

### Anniversary Scholarships

To celebrate CFUW's 100<sup>th</sup> anniversary in 2019, CFUW/Kanata awarded five \$1000 Scholarships to indigenous undergraduate and graduate students.

- |                        |  |
|------------------------|--|
| Tamara Takpanne        | - Carleton University, 3 <sup>rd</sup> year Psychology                         |
| Nikkutai Folger        | - Carleton University, 2 <sup>nd</sup> year Social Work                        |
| Maatalii Aneraq Okalik | - Carleton University, 3 <sup>rd</sup> year Political Science                  |
| Krista Ulujak Zawadski | - Carleton University, 1 <sup>st</sup> year Ph.D. (Inuit Culture, Archaeology) |
| Kristen Baptiste       | - Algonquin College, 2 <sup>nd</sup> year Business Administration              |

### Endowment Scholarship

Carleton University will notify the Trustees when the award is conferred each year.

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## Congratulations, 2019 Scholarship Recipients

Violet Cai  
Earl of March SS



Lily Charron  
ES Paul Demerais



Kelsey Clark  
West Carleton HS



Julie Dang  
A.Y. Jackson SS



Trixie Mendez  
Holy Trinity HS



Tressa Watson  
South Carleton HS



Kristelle Yabut  
Sacred Heart HS



## Congratulations, 2019 Anniversary Special Award Recipients

Kristen Baptiste



Krista Ulujuk Zawadski



Maataalii Aneraq Okalik



Tamara Takpannie

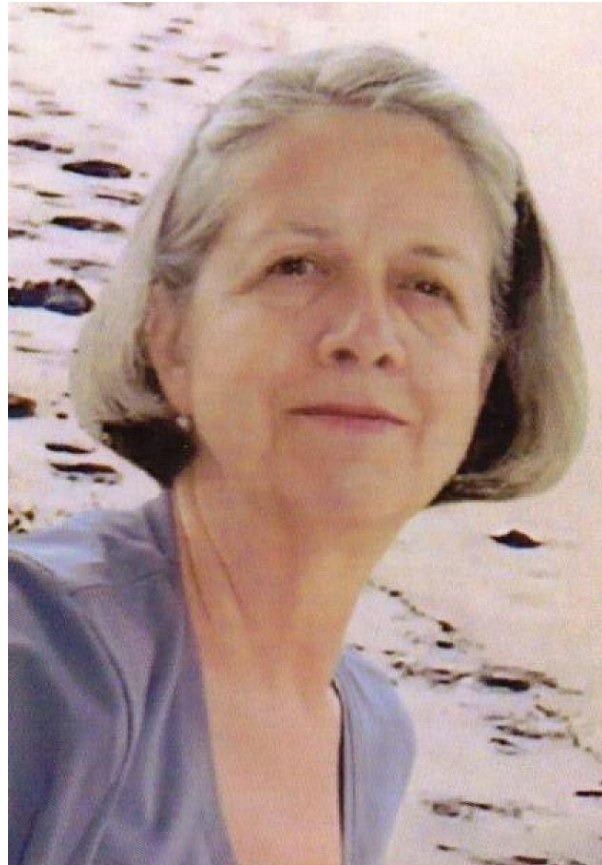


Nikkutai Folger



**\$60,000 Endowment Scholarship**

**Anne-Marie Dallaire-Sarazen Scholarship**



**21 juin 1943 – 18 janvier 2016**

This scholarship will be awarded annually to an outstanding and preferably female graduate Canadian citizen or permanent resident of Canada entering or continuing in a **Master of Arts degree in Women's and Gender Studies at Carleton University**.

The CFUW/Kanata Scholarship Trust using an exceptionally generous \$30,000 bequest from Anne-Marie that was matched by \$30,000 from Carleton University endowed it in 2019.

From these funds and its proceeds, each year in perpetuity, a scholarship will be awarded to a student selected by the Dean of Graduate and Postdoctoral Affairs on the recommendation of the Director of the Pauline Jewett Institute of Women's and Gender Studies.



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**CFUW/Kanata Scholarship Trust 2019 ANNUAL REPORT**

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**CFUW/Kanata Scholarship Trust  
Annual Financial Report  
January 1, 2019 to December 31, 2019**

<b>Bank Balance as of January 1, 2019</b>		<b>\$ 6,150.21</b>
<b><u>Revenue</u></b>		
<u>Interest- Daily Interest Savings Account</u>	\$ 13.25	
<u>Tax-Receipted General Donations</u>		
- Member	\$ 525.00	
- Non-member Donations	10.00	
- Anne-Marie Dallaire-Sarazen Bequest	\$ <u>7,145.39</u>	
Sub-t	\$ 7,693.64	
<u>Fund Raising Tax-Receipted</u>		
- Enchanted Mosaic 2018:		
Member Donor ( <i>Note 1</i> )	\$ 40.00	
- Member Ride Donor	\$ 1,440.00	
- Trivia Night Member Don	\$ 80.00	
- Guitar Groovers NM Don	\$ <u>40.00</u>	
Sub-t	\$ 1,600.00	
<u>Fund Raising Non Tax-Receipted</u>		
- Enchanted Mosaic 2018	\$ 7,495.36	
- Coffee House	\$ <u>2,182.20</u>	
Sub-t	\$ 9,677.56	
<b>Revenue 2019 (excl. opening balance)</b>	<b>\$ 18,971.20</b>	<b>\$ 18,971.20</b>
<b><u>Expenditures</u></b>		
Bank Charges ( <i>Note2</i> )	\$ 48.25	
Administration & Training	\$ 258.77	
Legal Fees re CRA and Trust ( <i>Note 3</i> )	\$ 2,680.08	
CFUW Kanata Scholarships	\$ 12,000.00	
Anne-Marie Dallaire-Sarazen Endowment ( <i>Note 4</i> )	\$ <u>30,000.00</u>	
<b>Total Expenses 2019</b>	<b>\$ 44,987.10</b>	<b><u>\$(44,987.10)</u></b>
<b>Balance 2019</b>	<b>(\$26,015.90)</b>	<b><u>\$(26,015.90)</u></b>
<b>Cash Transfer from Investment Account in 2019</b>		<b>\$ 24,650.27</b>
<b>Balance in Daily Interest Savings December 31, 2019</b>		<b>\$ 4,784.58</b>

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## CFUW/Kanata Scholarship Trust 2019 ANNUAL REPORT

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### Current Assets

Balance in Daily Interest Savings December, 31, 2019	\$ 4,784.58
Investment Cash	\$ 657.19
Fixed Term GICs as of December 31, 2018	<u>\$50,079.26</u>
<b>Total Assets as of December 31, 2019</b>	<b>\$55,521.03</b>
<b>Total Liabilities as of December 31, 2019</b>	<b>\$ 0.00</b>

### Notes

1. *Proceeds from Enchanted Mosaic 2018 totalled \$7725.36 of which \$190 in receipted donations were received by the Trust in 2018. The remaining proceeds totally \$7,535.36 included \$40 in receipted donations, was received in 2019.*
2. *Administrative costs include payments for two trustees to attend a Charity Law workshop and to pay for new charity receipts, as re-defined by CRA.*
3. *To address concerns raised by CRA with respect to the operation of the Trust, a law firm dealing with charity law was retained to provide counsel on needed changes.*
4. *The funds received from Anne-Marie Dallaire-Sarazen's estate were used to create an endowment to be administered by Carleton University for which the University will also provide matching funds.*

*Prepared by: Sandra St. Germain, Treasurer,  
CFUW/Kanata Scholarship Trust  
June 9<sup>h</sup>, 2020*