

### **Canadian Federation of University Women**

# Kanata Scholarship Trust 2021 ANNUAL REPORT

**March 2022** 



# CFUW/Kanata Scholarship Trust 2021 ANNUAL REPORT

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# CFUW/Kanata Scholarship Trust 2021 ANNUAL REPORT

Charitable Registration # 80922 2276 RR0001

#### **MISSION**

The objective of the Trust is to assist women in meeting their educational pursuits by granting scholarships and awards from this charitable Trust dedicated to that purpose

#### **BOARD of TRUSTEES**

Chair Patricia Carran

Secretary Carole Baker

Treasurer Sandra St. Germain

Treasurer-in-Waiting Betty Bertrand

#### STANDING COMMITTEE of the TRUST

CFUW/Kanata Scholarship Trust Awards Committee

Chair Sandy Burger

Members Wende Collins (retiring),

Lynn Payton, Hazel Pompey

Trustee Tricia Carran



#### MESSAGE FROM THE CHAIR

Tricia Carran

2021 taught us that the extraordinary events of 2020 were continuing, and we are going to have to live with this new reality. We are making use of technology to connect with family and friends when we need to. We are making the most of face-to-face visits when we can. The advances in technology are great for living in Ottawa, we have a new way of being together whatever the weather brings. Our Spring Summer and Fall meetings may be in person, but in the winter, we can stay home in the warmth and still enjoy the comradeship of CFUW.

One major milestone of 2021 was the acceptance of our declaration of trust by the Charities Directorate in June. It allows us to move forward in confidence that we are a registered charity with much better understanding of what that means and that we can continue to provide charitable donation receipts and meet CRA guidelines. Only one of our current members was part of the team that completed all the hard work and effort to achieve this goal. Congratulations must go to her and the previous members of the trust who did all the work.

The electronics award process established in 2020 continued to work well for 2021. The awards committee did excellent work to choose nine deserving recipients of our \$1000 scholarships. We also heard from Carleton University about the first recipient of the Anne-Marie Dallaire-Sarazan Scholarship in Women's and Gender Studies: It was awarded to Noah Rodomar.



Yet again our CFUW Kanata membership met the challenge of novel ways to raise money in these challenging times. As a result, the money received by the Trust was almost \$9000 which came from members' donations of \$1499.50, the VP challenge which brought in \$5115, the garage sale which raised \$2170.00. We also received \$1720 in 2021 for the author event which occurred in January 2022.

We are so grateful to everybody in CFUW Kanata for recognizing the importance of our scholarships and supporting all the efforts in fundraising as well as thinking of fund-raising ideas, no matter how small; you never know how it will grow. Large fund-raising events generate teams of volunteers to work together learn new skills make us successful.

The challenges for 2022 include upgrading the website to advertise the work we do both within the club and to the wider community, as well as generate interest and ideas in fund-raising. We also plan to develop a fund-raising guide using the knowledge we have within the club to help new fund raisers know how to manage an event either virtually or in person, dealing with sponsors, the city, how to manage the income and expenses. We may be approaching you for your advice and expertise so be ready!



## CFUW KANATA SCHOLARSHIP TRUST 2021 FINANCIAL REPORT

| Tax Receipted General Donations    Member   | Daily Intere      | ct Savings       |            |              |             |                    |              |
|---|-------------------|------------------|------------|--------------|-------------|--------------------|--------------|
| Interest   \$ 1.00   Tax Receipted General Donations   \$ 1,499.50   Member   Tax Receipted Fundraising Donations   \$ 5,115.00   Garage Sale Donations   \$ 470.00   Non-tax-Receipted Fund Raising   Garage Sale Proceed Proceeds   \$ 1,647.25   Author Event Sponsc Sponsors   \$ 1,700.00   Tickets Tickets   \$ 20.00   Other   GST Return   \$ 224.48   Revenue   \$ 10,707.23   \$ 10,707.  Expenses:  Bank Charges   \$ 43.25   Scholarship Cheques   \$ 9,000.00   Gift to Charity   \$ 325.00   \$ 2,821.30   Expenses   \$ 2,776.91   \$ 2,776.91    Balance at end 2021 (balances with DIS bank records)   \$ \$11,065.  Current Assets as of December 31, 2021   Estimate   \$45,538.  Total Assets as of December 31, 2021   Estimate   \$54,603.  | Daily littere     | St Savings       |            |              |             |                    |              |
| Interest   \$ 1.00   Tax Receipted General Donations   \$ 1,499.50   Member   Tax Receipted Fundraising Donations   V-P Challenge   \$ 5,115.00   Garage Sale Donations   \$ 470.00   Non-tax-Receipted Fund Raising   Garage Sale Proceed Proceeds   \$ 1,647.25   Author Event Sponsc Sponsors   \$ 1,700.00   Tickets   Tickets   \$ 20.00   Other   GST Return   \$ 254.48   Revenue   \$10,707.23   \$10,707.  Expenses:  Bank Charges   \$ 43.25   Scholarship Cheques   \$ 9,000.00   Gift to Charity   \$ 325.00   Scholarship Cheques   \$ 2,2776.91   Scholarship Cheques   \$ 2,776.91   Scholarship   | Bank Balance Ja   | anuary 1. 2021   |            |              |             |                    | \$9.771.31   |
| Interest Tax Receipted General Donations    Member  | Barin Bararree 30 | ,, 2021          |            |              |             |                    | ψ3,7,2.02    |
| Tax Receipted General Donations    Member   | Revenue           |                  |            |              |             |                    |              |
| Tax Receipted General Donations   \$ 1,499.50      Member                  Tax Receipted Fundraising Donations                 Garage Sale Donations                   Garage Sale Donations                     Non-tax-Receipted Fund Raising               Garage Sale Proceed Proceeds                     Garage Sale Proceed Proceeds                     Author Event Sponsc Sponsors                         Author Event Sponsc Sponsors                             Author Event Sponsc Sponsors  |                   |                  |            |              |             |                    |              |
| Member  |                   |                  |            |              |             |                    |              |
| Tax Receipted Fundraising Donations  V-P Challenge Garage Sale Donations  Non-tax-Receipted Fund Raising Garage Sale Proceed Proceeds Author Event Sponsor Sponsors Tickets Tickets Tickets S 20.00 Other GST Return Revenue \$10,707.23 \$10,707.  Expenses:  Bank Charges Scholarship Cheques Gift to Charity Administration and Legal Fees Expenses:  Expenses:  Expenses:  Expenses:  Balance at end 2021 (balances with DIS bank records)  Current Assets as of December 31, 2021  Balance of Daily Interest Savings  Grage Sale Donations \$ 1,150.0  \$ 1,647.25  \$ 2,000  \$ 1,700.00  \$ 2,000  \$ 2,000  \$ 2,000  \$ 2,000  \$ 2,000  \$ 2,000  \$ 325.00  \$ 2,821.30  Expenses \$ 12,189.55 \$ -\$12,189.55  \$ -\$12,189.55  \$ -\$12,189.55  \$ -\$12,189.55  \$ -\$12,189.55  \$ -\$12,189.55  \$ -\$12,189.55  \$ -\$11,065.55  Current Assets as of December 31, 2021  Balance of Daily Interest Savings  \$ 5,115.00  \$ 5,115.00  \$ 5,115.00  \$ 5,115.00  \$ 5,115.00  \$ 5,115.00  \$ 5,115.00  \$ 5,115.00  \$ 5,100  \$ 5,115.00  \$ 5,100  \$ 5,100  \$ 5,115.00  \$ 5,100  \$ | Tax Receipted (   |                  | ons        |              |             | \$ 1,499.50        |              |
| V-P Challenge   \$ 5,115.00     Garage Sale Donations   \$ 470.00     Non-tax-Receipted Fund Raising  |                   |                  |            |              |             |                    |              |
| Garage Sale Donations   \$ 470.00     Non-tax-Receipted Fund Raising   Garage Sale Proceed Proceeds   \$ 1,647.25     Author Event Sponsc Sponsors   \$ 1,700.00     Tickets Tickets   \$ 20.00     Other GST Return   Revenue   \$10,707.23     Stock Scholarship Cheques   -\$ 43.25     Scholarship Cheques   -\$ 9,000.00     Gift to Charity   -\$ 325.00     Administration and Legal Fees   -\$ 2,821.30     Expenses -\$ 12,189.55     Fxpenses -\$ 12,189.55     Transfer from Investment   \$ 2,776.91   \$2,776.91     Balance at end 2021 (balances with DIS bank records)   \$11,065.   Current Assets as of December 31, 2021   Estimate   \$45,538.10     Total Assets as of December 31, 2021   Estimate   \$54,603.10     Estimate   \$54,603.10     Contact   | Tax Receipted F   |                  |            |              |             | A = 44= 00         |              |
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| Garage Sale Proceed Proceeds   \$ 1,647.25     Author Event Sponsc Sponsors   \$ 1,700.00     Tickets   Tickets   \$ 20.00     Other   GST Return   \$ 254.48     Revenue   \$10,707.23   \$10,707.   Expenses:   \$ 43.25     Bank Charges   \$ -\$ 43.25     Scholarship Cheques   \$ 9,000.00     Gift to Charity   \$ -\$ 325.00     Administration and Legal Fees   \$ 2,821.30     Expenses -\$ 12,189.55   \$ -\$12,189.   Transfer from Investment   \$ 2,776.91   \$ 2,776.91     Balance at end 2021 (balances with DIS bank records)   \$ \$ 11,065.   Current Assets as of December 31, 2021   Estimate   \$ 45,538.   Total Assets as of December 31, 2021   Estimate   \$ 54,603.   | Non tay Bassin    |                  |            | ns           |             | \$ 4/0.00          |              |
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| Other       GST Return       \$ 254.48         Revenue       \$10,707.23       \$10,707.2         Expenses:       \$ 10,707.23       \$10,707.2         Bank Charges       -\$ 43.25       \$ 9,000.00         Scholarship Cheques       -\$ 9,000.00       \$ 2,821.30         Gift to Charity       -\$ 2,821.30       \$ 2,721.39.55         Administration and Legal Fees       Expenses -\$12,189.55       -\$12,189.55         Transfer from Investment       \$ 2,776.91       \$2,776.91         Balance at end 2021 (balances with DIS bank records)       \$ 11,065.         Current Assets as of December 31, 2021       \$ 11,065.         GIC Investments       Estimate       \$45,538.         Total Assets as of December 31, 2021       Estimate       \$54,603.   |                   | Authority        |            | ·            |             |                    |              |
| Revenue   \$10,707.23   \$10,707.   | Other             | GST Retu         |            | TICKE ES     |             |                    |              |
| Expenses:  Bank Charges  Scholarship Cheques  Gift to Charity  Administration and Legal Fees  Expenses - \$ 12,189.55 - \$12,189.  Transfer from Investment  Facility  Balance at end 2021 (balances with DIS bank records)  Current Assets as of December 31, 2021  Balance of Daily Interest Savings  Figure 31, 2021  Estimate  \$ 43.25  -\$ 43.25  -\$ 9,000.00  Expenses - \$ 2,821.30  Expenses - \$ 12,189.55 - \$12,189.55  -\$ 12,189.  \$ 2,776.91  \$               |                   |                  |            |              | Revenue     | •                  | \$10,707.23  |
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| Gift to Charity  Administration and Legal Fees  Expenses -\$12,189.55 -\$12,189.  Transfer from Investment  S 2,776.91 \$2,776.  Balance at end 2021 (balances with DIS bank records)  Current Assets as of December 31, 2021  Balance of Daily Interest Savings  GIC Investments  Estimate  \$45,538.  | Bank Charges      |                  |            |              |             | -\$ 43.25          |              |
| Administration and Legal Fees -\$ 2,821.30   Expenses -\$ 12,189.55   -\$12,189.55   -\$12,189.55    Transfer from Investment \$ 2,776.91   \$2,776.91   \$2,776.91    Balance at end 2021 (balances with DIS bank records)   \$11,065.00    Current Assets as of December 31, 2021   Estimate   \$45,538.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Expenses -\$12,189.55   Expenses -\$12,189.55    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   Estimate   \$54,603.00    Total Assets as of December 31, 2021   E   | Scholarship Che   | eques            |            |              |             | -\$ 9,000.00       |              |
| Transfer from Investment \$ 2,776.91 \$2,776.91  Balance at end 2021 (balances with DIS bank records) \$11,065.  Current Assets as of December 31, 2021  Balance of Daily Interest Savings \$11,065.  GIC Investments \$ Estimate \$45,538.  Total Assets as of December 31, 2021 \$ Estimate \$54,603.   | Gift to Charity   |                  |            |              |             | -\$ 325.00         |              |
| Transfer from Investment \$ 2,776.91 \$2,776.91  Balance at end 2021 (balances with DIS bank records) \$11,065.  Current Assets as of December 31, 2021  Balance of Daily Interest Savings \$11,065.  GIC Investments Estimate \$45,538.  Total Assets as of December 31, 2021 Estimate \$54,603.   | Administration    | and Legal Fees   | i          |              |             | -\$ 2,821.30       |              |
| Balance at end 2021 (balances with DIS bank records)  Current Assets as of December 31, 2021  Balance of Daily Interest Savings  GIC Investments  Estimate \$45,538.  Total Assets as of December 31, 2021  Estimate \$54,603.  |                   |                  |            |              | Expenses    | -\$12,189.55       | -\$12,189.55 |
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|   | GIC Investment    | :S               |            |              |             | Estimate           | \$45,538.00  |
| Total Lish liking as of Decomber 24, 2024   | Total Assets as   | of December 3    |            | Estimate     | \$54,603.00 |                    |              |
| TOTAL HADILITIES AS OF DECEMBER 21, 2021  | Total Liahilities | as of December   | er 21 2021 |              |             |                    | \$0.00       |



CFUW/Kanata Scholarship Trust

#### **2021 SCHOLARSHIP RECIPIENTS**

SOUTH CARLETON SS Amal Abed



WEST CARLETON SS Autumn McKlusky Political Science



ALL SAINTS HS Amani Mambou Life Sciences



HOLY TRINITY HS
Ghazal Al-Saleh
Biomedical Sciences



ES PAUL-DESMARAIS Emili Osver Psychology



SACRED HEART HS Sarah DiCresce B.Sc.



A.Y. JACKSON SS Hanan Kandar Health Sciences



EARL OF MARCH SS Anosha Waqar Kinesiology & Health Sciences



FREDERICK BANTING ALT
Chloe Davidson
Personal Support Worker





### ENDOWMENT AWARD

Anne-Marie Dallaire-Sarazan 1943 – 2016



#### FIRST RECIPIENT NOAH RODOMAR, 2019

- Annual award in perpetuity
- To a female graduate
- Canadian or permanent Canadian resident, in Master of Arts degree in Women's and Gender Studies at Carleton University
- Endowment made possible with Anne-Marie's \$30,000 bequest matched by \$30,000 from Carleton University



#### AWARDS COMMITTEE REPORT

#### Sandy Burger

The Awards Committee was pleased to welcome Hazel Pompey and Tricia Carran (the new Trust Liaison member) to the 2021-2122 Awards Committee and said goodbye to Loraine Drewell who served so well for many years on the Scholarship Trust and to Wende Collins who retired in December because of other pressing commitments. We thank them for their valuable contributions of experience and wisdom to our committee and are pleased to work with Hazel and Tricia: Continuing on the Committee are Lynn Payton, our computer guru, and myself as Chair.

Because of COVID the Committee has been meeting via Zoom. Students sent their applications to the Club's g-mail site in PDF format. This requirement ensures that we have access to their forms as sometimes we are not allowed into the Boards' internal systems. The Committee decided, for privacy reasons, to ask for pictures only from recipients.

We received one application from A.Y. Jackson High School, 6 from Earl of March High School, 2 from Ecole Secondaire Maurice-Lapointe, 3 from South Carleton High School, 1 from West Carleton High School (requiring an extension as the applications had not been sent out by that guidance department on time), 2 applications from All Saints Catholic High School, 2 from Holy Trinity High School, 3 from Ecole Secondaire Paul-Desmarais, one from Sacred Heart Catholic High School and 2 applications from Frederick Banting Alternate School.

The Committee used the scoring grid that was developed last year and made the final selections at a Zoom meeting. The recipients were: Hanan



Kandar from A.Y.Jackson High School who would be attending the University of Ottawa; Anosha Waqar from the Earl of March High School, who would be attending the University of Ottawa; Amal Abed from South Carleton High School, who would be attending the University of Ottawa; Autumn McKlusky from West Carleton Secondary School, who would be attending Queen's University, Sarah DiCresce from Sacred Heart High School, who would be attending the University of Ottawa, Ghassad Al-Salah from Holy Trinity attending the University of Ottawa, Emili Osver from Paul-Desmarais attending the University of Ottawa and Amani Mambou from All Saints Catholic High School who would be attending the University of Toronto.

Once again, the CFUW/Kanata Scholarship Trust will be offering \$1000 scholarships to each school in our catchment area for a total of 10 scholarships. In preparation for the 2022 scholarship awards, the committee met in the Fall of 2021. As last year, the committee agreed to limit the number of applications we process from each school to 10. Once again students would be required to submit all documents to the Club's g-mail account in PDF format. This would ensure our easy access to their applications and preclude students making any changes after first submitting their application. One change this year is to require two letters of reference: one from a teacher and the other from a non-related community leader. To that end, the application form was revised, and instructions sent to the guidance departments of the ten high schools. The gmail account will be monitored on a weekly basis.

I am pleased to say that we may be able to present the prizes in person this year at end-of-year graduation ceremonies at the schools, and if all goes well, even have a tea for winners and their mothers.